

# Journey 1:

General user - copying a Signal, no Signal fee AND no drawdown set:

01. User downloads and selects to create an account

### My Broker

United Kingdom

[I have read and accept the terms & conditions](#)

[I have read and accept the privacy policy](#)

**Register**

02. User accepts

- [General Terms \(doc. A\)](#)
- [Privacy Policy](#)

03. User creates account and attaches execution account

6 month to 1 year

What level of fluctuation would you generally be willing to accept over the period of holding your investment with the Company for the portfolio Management Service? (Generally, the higher the investment risk the higher the potential fluctuation but also the higher the potential returns.)

Over -30% and over +30%

Which of the following risk profiles corresponds better to your personal investment objectives?

Performance objective: substantial exposure to risk

Which risk/reward (loss/return) scenario best describes your annual investment expectations?

70% - 30%

Have you ever used an automated CFDs trading robot computer program in the past or any kind of copy-trading service or any other kind of managed account or asset management services?

Yes

What is the nature of your business?

Accountancy

I confirm my answers are accurate

**Ok**

04. User completes [Suitability Test \(doc 1.\)](#)

05. User selects a Signal to copy

< Copy Copy

Performance fee **0%**

Trade size **Select**

Round up to minimum trade size

Copy existing trades

[Fee FAQs](#)

Tap 'Agree and Copy' to accept our [Copier Agreement](#)

Tap 'Agree and Copy' to accept our [Copier Authorisation Terms](#)

Tap 'Agree and Copy' to accept our [Signal Drawdown Terms](#)

**Agree and Copy**

06. User sets copy settings and accepts:

- [Copier Agreement \(doc B.\)](#)
- [Copier Authorisation Terms \(doc C.\)](#)
- [Signal Drawdown Terms \(doc. G\)](#)

07. User signs [LPOA \(doc. D.\)](#)

14:18 79%

Review and sign docum...  
eu.docusign.net

Have you finished signing? **FINISH**

**WARNING: You are about to sign a document that may have legal consequences for you. Please read the document carefully before you sign it. If you do not understand the document, you should seek legal advice.**

**PART 1 - Account Holder Granting Power of Attorney**

I, Michael Read (Full legal name), by this power of attorney, hereby appoint London & Eastern LLP trading as Pelican AM (Full legal name of the individual or the company/partnership) (the Attorney) to be the Attorney for the limited purpose of making orders and dealing with trades on my behalf in accordance with the terms and conditions of my Capital Index account, either orally, verbally or in writing, and to take any other or anything that the Attorney in his/her/its/their discretion considers desirable in connection with my trade with Capital Index.

I authorize Capital Index to accept all trading instructions received from the Attorney for the account and agree that Capital Index will not be obligated to contact me for verification or approval prior to acting on such instructions. I understand to verify and confirm whether the Attorney does in the execution or apparent execution of the authority that this deed gives the Attorney, I shall fully indemnify and at all times hold Capital Index indemnified against all liabilities, claims, proceedings, costs, expenses, damages and losses (including any direct, indirect or consequential losses, loss of reputation and all interest, penalties and legal and other professional costs and expenses) suffered or incurred by Capital Index, arising out of or in connection with any breach of the terms and conditions of my account, or caused as a result of Capital Index acting on instructions received from the Attorney, or any negligent act or omission of Fraud by the Attorney.

I authorize Capital Index to deduct from my account the Attorney's remuneration as specified by article 2.2.

This deed (and any dispute, controversy, proceeding or claim of whatever nature arising out of or in any way relating to this deed, its subject matter or its formation, including non-contractual disputes or claims) shall be governed by and construed in accordance with the laws of England and Wales and shall be the exclusive jurisdiction of the courts of England.

Until this deed is revoked by me, Capital Index is authorized to disclose to the Attorney information regarding my account including, but not limited to, orders, trades, deposit requirements, deposits and balances and any other information required in order to execute the authority that this deed gives the Attorney.

This document is executed as a deed and is delivered and takes effect on date of signing and shall continue to be effective until revoked by me in writing.

Account Holder Signature: Michael Read

Date: 4/11/2022

Account Number(s):

Capital Index (UK) Limited is a company registered in England and Wales (company number 09520265). Capital Index (UK) Ltd is authorized and regulated by the Financial Conduct Authority (FCA) 706963.

**FINISH**

08. User accepts:

- [STAST Long Form \(doc. E\)](#)
- [STAST Short Form \(doc. F\)](#)

< Authorization Authorization

Signal provider where you will be required to pay a performance fee and/or connection charge as stated in the subscription information provided.

You acknowledge and agree to the following. All capitalised terms not defined below are defined within the STAST (see link below)

- I understand that My Broker Limited..... is facilitating the trades I wish to copy, and I understand does not, by implication or otherwise, endorse the operating methods of the Signal Provider.

- I hereby release My Broker Limited..... from any and all liability with respect to the damage, Losses or lost profits sustained or alleged to have been sustained as a result of following the instructions of Pelican and/or a Signal Provider chosen by me, or for any matter arising out of the relationship between myself, the Signal Provider, or Pelican Group.

- I agree to hold My Broker Limited..... harmless and to indemnify My Broker Limited..... as to any expense, damage or liability sustained by My Broker Limited..... with respect to any and all acts and practices of the Signal Provider regarding my Account, including all Losses arising therefrom.

To read the full terms of the Social Trading Authorisation and Subscription Terms ('STAST') you can click on the link below.

I confirm I have read, understood and agree to the above statements.

I confirm I have read, understood and agree to the [Social Trading Authorisation and Subscription Terms \('STAST'\)](#).

**Ok**

09. User starts copy trading

< Authorization Copy

**Success**

Your application to auto-copy JG is complete. It may take a few minutes while your account is enabled. You can manage your risk by tapping the 'Max drawdown' option.

**OK**

**Max drawdown**

Remember copying does not always result in success! Make sure you keep an eye on your trades at all times.